



Entered on Docket  
May 21, 2008

Hon. Linda B. Riegle  
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE  
COMPANY,  
Debtor.

Case No. BK-S-06-10725 LBR  
Case No. BK-S-06-10726 LBR  
Case No. BK-S-06-10727 LBR  
Case No. BK-S-06-10728 LBR  
Case No. BK-S-06-10729 LBR

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

Chapter 11

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,  
Debtor.

**Jointly Administered Under  
Case No. BK-S-06-10725 LBR**

In re:  
USA CAPITAL FIRST TRUST DEED FUND,  
LLC,  
Debtor.

DATE: June 24, 2008  
TIME: 9:30 a.m.

In re:  
USA SECURITIES, LLC,  
Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund,  
LLC  
☐ USA First Trust Deed Fund, LL

**ORDER SETTING HEARING ON PBGC'S OBJECTION TO PROPOSED ORDER  
DISALLOWING AMENDED CLAIM NO. 791 FILED BY THE PENSION  
BENEFIT GUARANTY CORPORATION**

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2 An Order Disallowing Amended Claim No. 791 Filed by the Pension Benefit Guaranty  
3 Corporation (“Order”) was uploaded for signature of this court by attorneys for USACM  
4 Liquidating Trust. This order was marked “disapproved” by the representative of the Pension  
5 Benefit Guaranty Corporation, who attached a proposed order to their objection. Therefore, for  
6 good cause appearing;

7 IT IS HEREBY ORDERED THAT a hearing will be heard on June 24, 2008 at 9:30 a.m.  
8 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court, 300 Las Vegas Blvd. South,  
9 Courtroom #1, Las Vegas, Nevada, to hear arguments concerning these competing orders.  
10

11 Copies noticed through ECF to:

12 Rob Charles  
Gregory Garman

13 Copies noticed through BNC to:

14 Frank A. Anderson  
Erika Barnes  
15 Pension Benefit Guaranty Corporation  
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